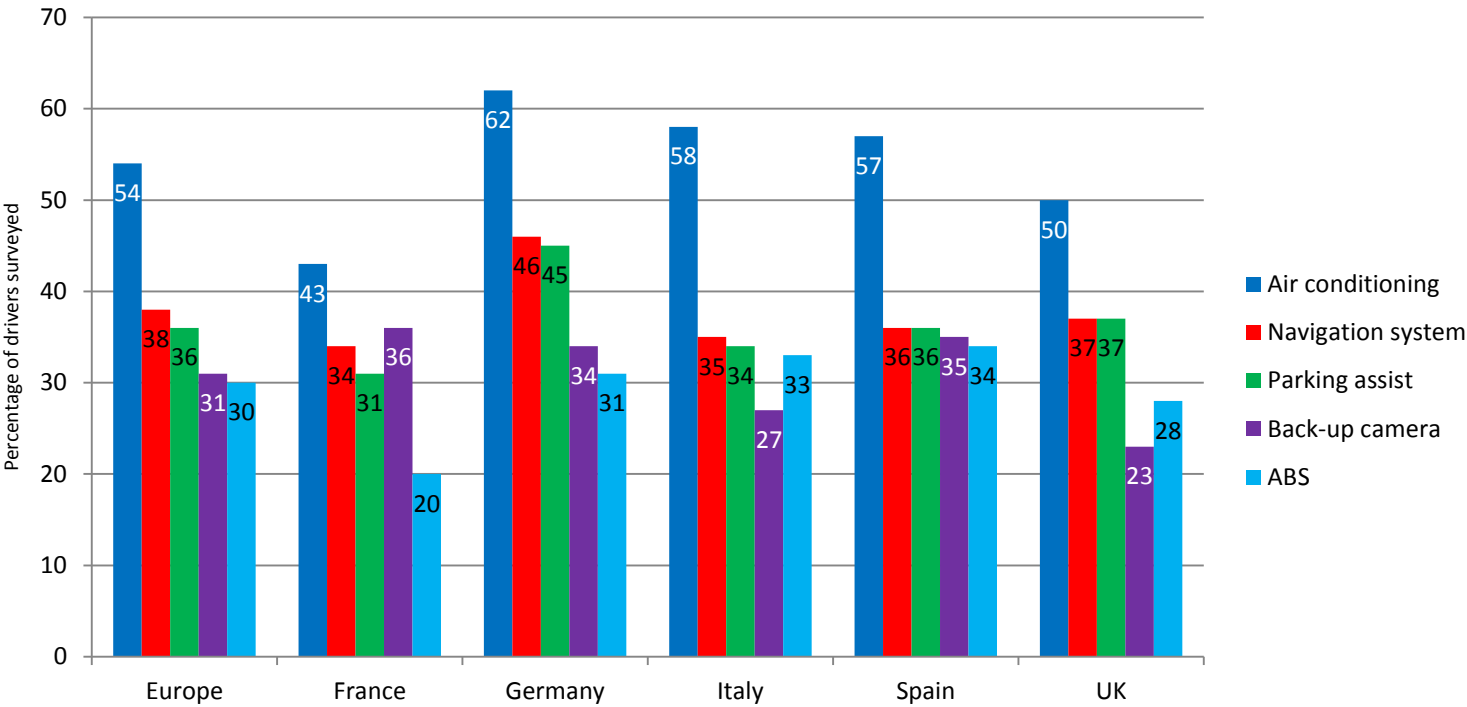
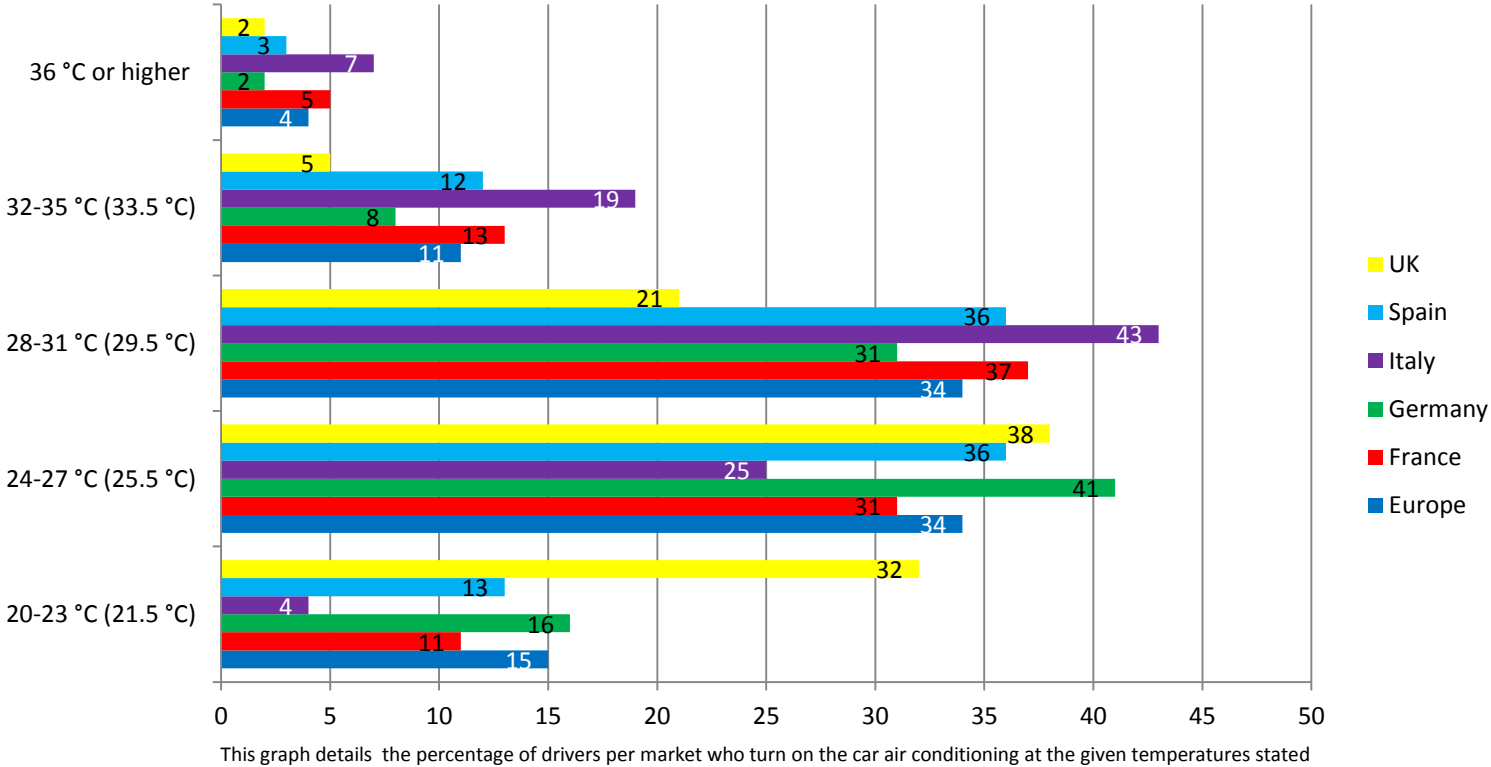


Most popular at-cost optional extra

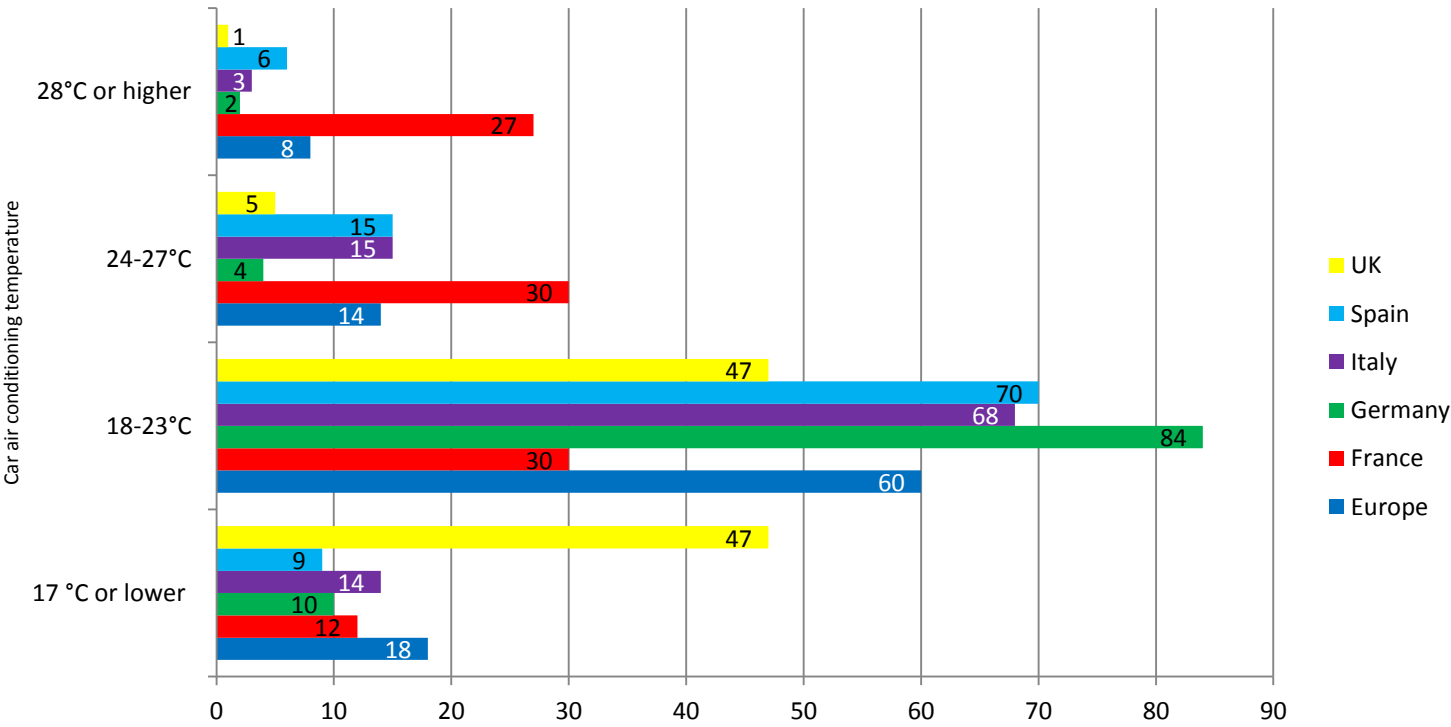


This graph details the 5 most popular at-cost optional extras mentioned by European drivers in the markets shown

The external temperature (in °C) at which drivers turn on the car air conditioning

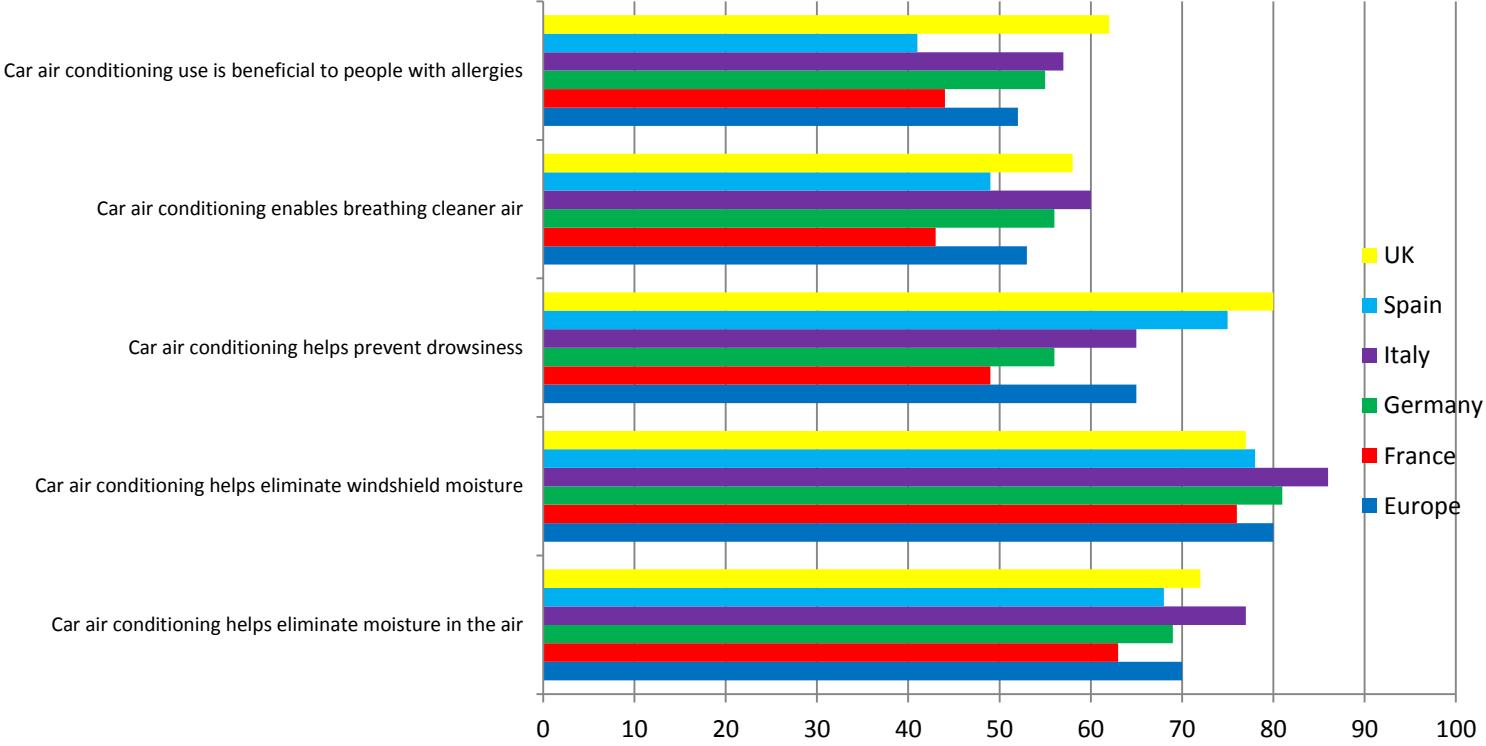


The temperature (in °C) at which drivers set the car air conditioning



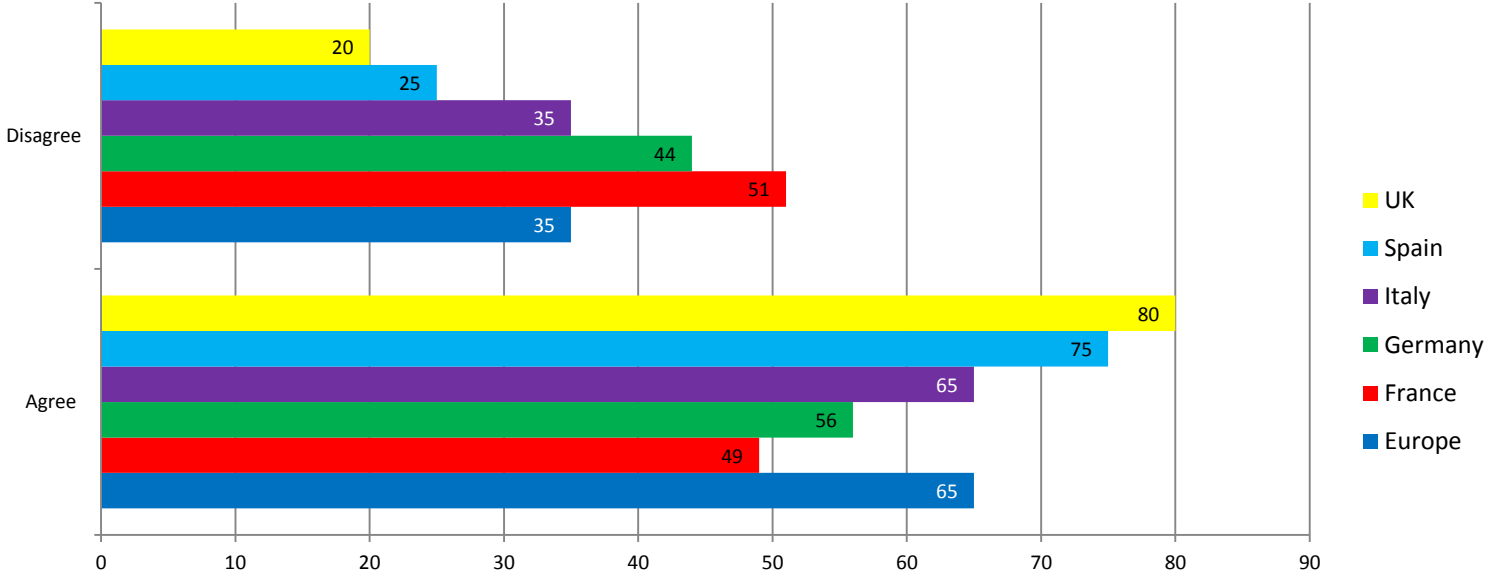
This graph details the percentage of drivers per market who typically set the car air conditioning at temperatures stated

Driver awareness of the benefits of car air conditioning



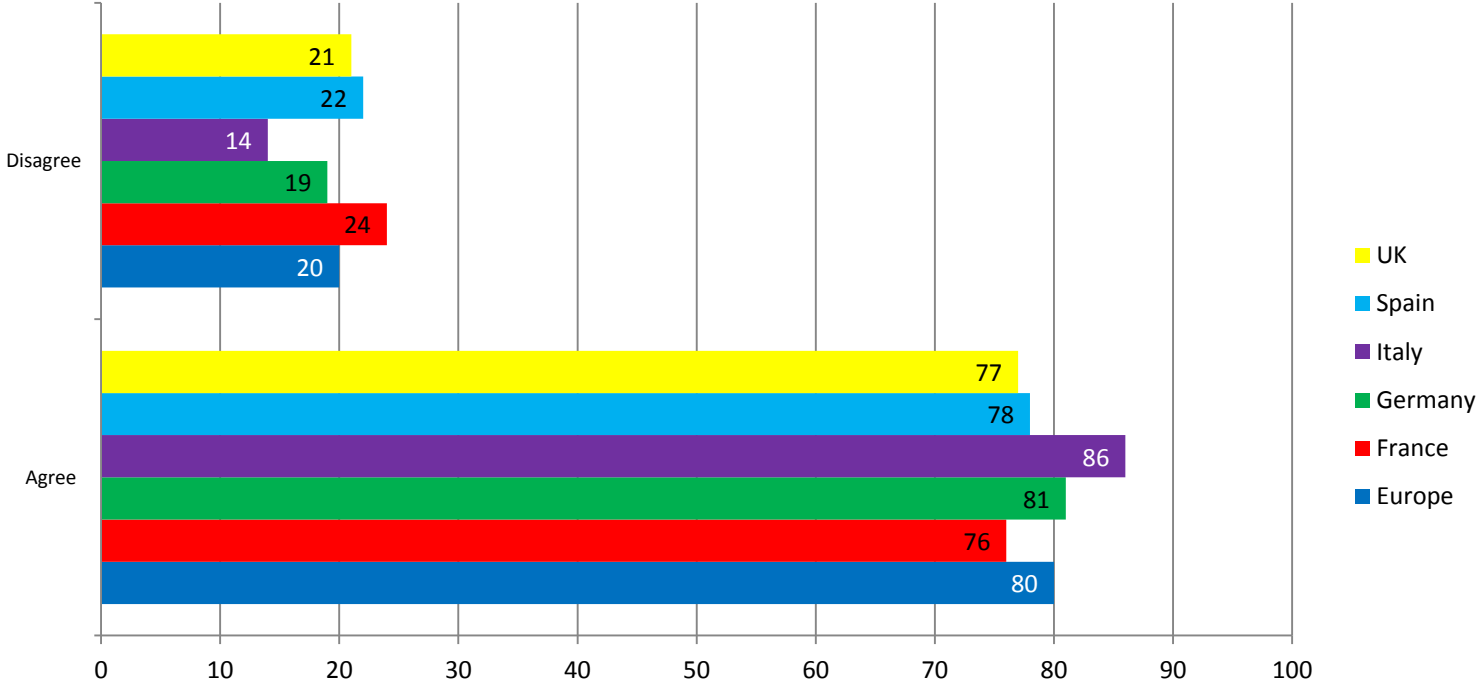
This graph details the percentage of drivers surveyed per market who agree or strongly agree with the above statement

Driver awareness of the role car air conditioning plays in preventing drowsiness



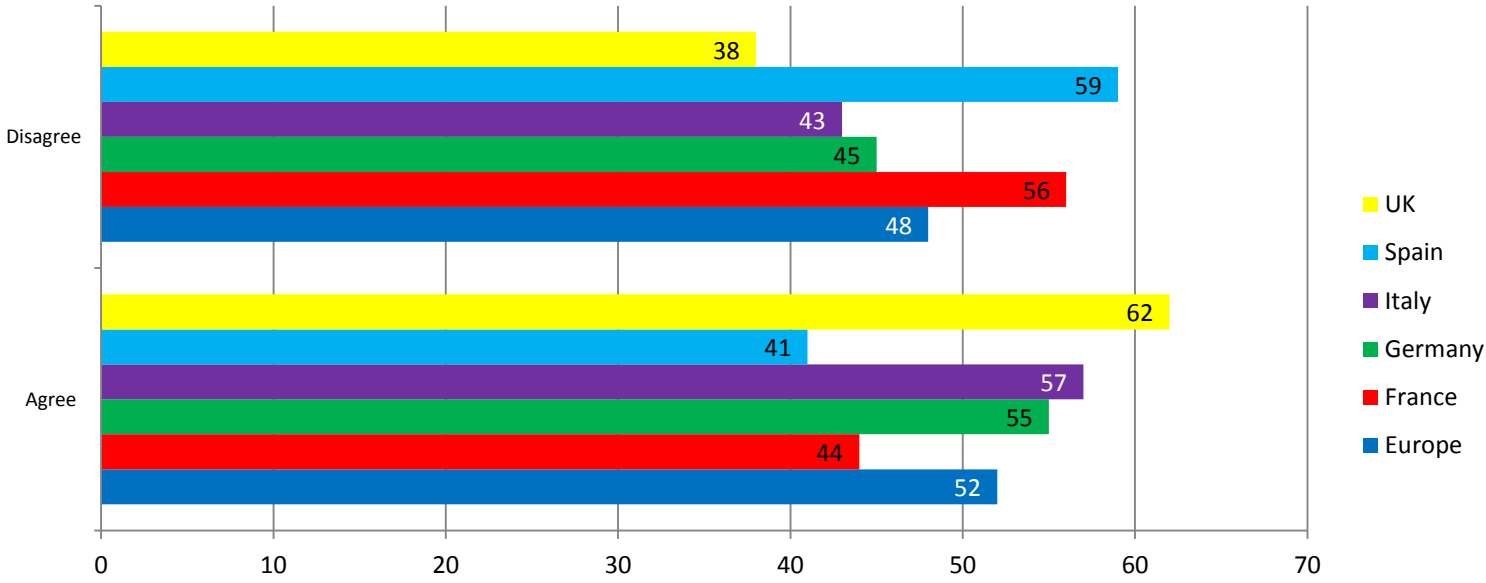
This graph details the awareness of drivers surveyed per market of the role of car air conditioning in preventing drowsiness as expressed by agreeing or disagreeing with the statement "car air conditioners help prevent drowsiness"

Driver awareness of the role car air conditioning plays in eliminating moisture on the windshield



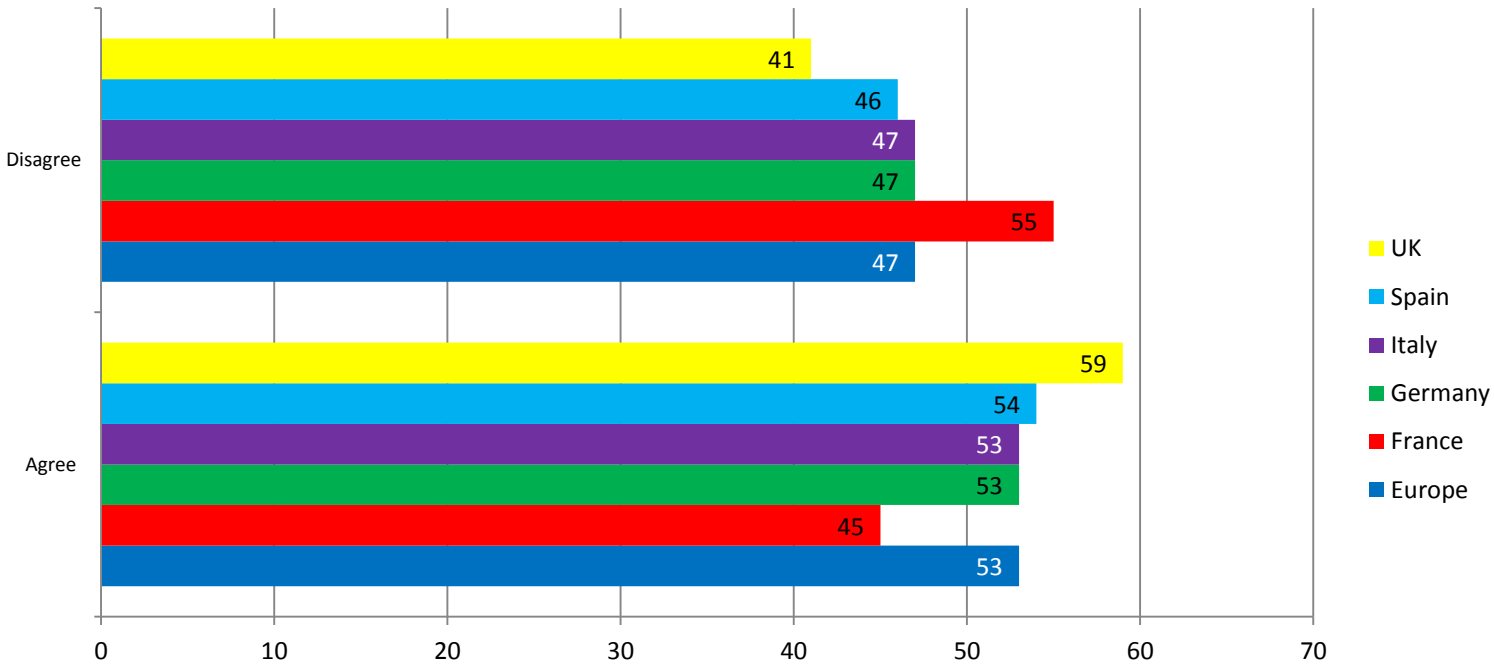
This graph details the awareness of drivers surveyed per market of the role car air conditioning plays in eliminating moisture on the windshield by agreeing or disagreeing with the statement "car air conditioners help eliminate moisture on the windshield"

Driver awareness of the benefits of car air conditioning to people with allergies



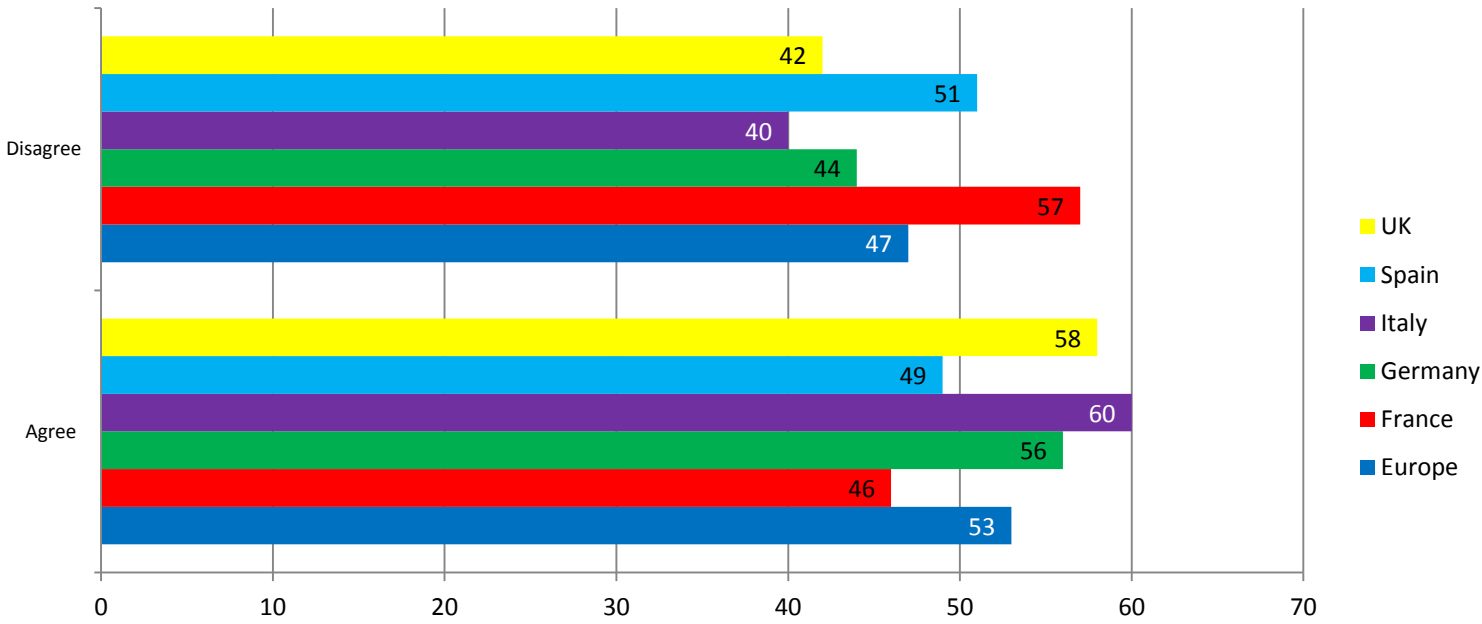
This graph details the awareness of drivers surveyed per market of the role of car air conditioning in benefiting people with allergies by agreeing or disagreeing with the statement "car air conditioner use is beneficial to people with allergies"

Car air conditioning and germs and pollutants



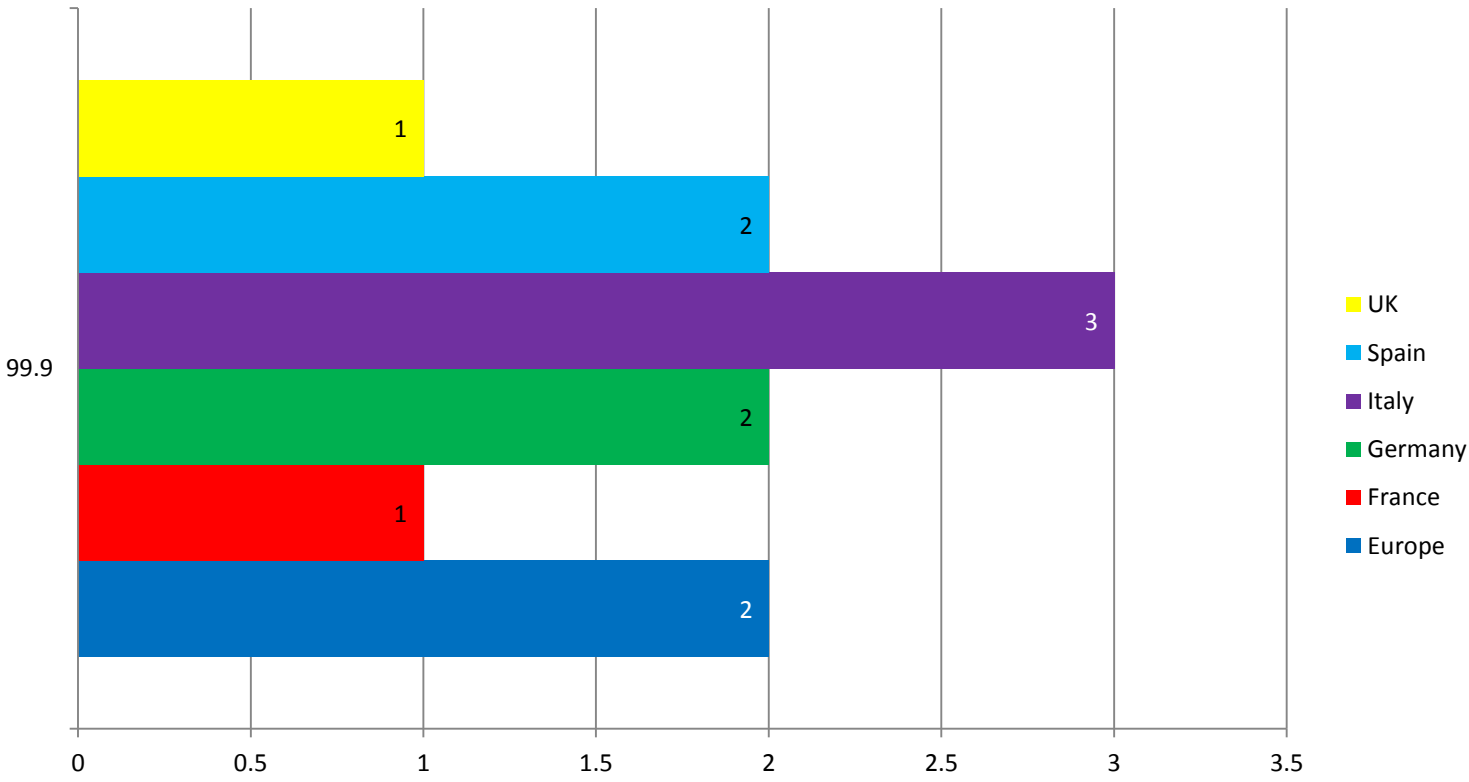
This graph details driver perceptions per market of the role of car air conditioning in recirculating germs and pollutants by agreeing or disagreeing with the statement "car air conditioners re-circulate germs and pollutants in the air of your car"

Car air conditioning and breathing cleaner air



This graph details driver perceptions per market of the role of car air conditioning in enabling you to breath cleaner air by agreeing or disagreeing with the statement "car air conditioners enable you to breathe cleaner air when you drive"

Environmental impact of Honeywell's Solstice[®] yf



This graph details the percentage of drivers surveyed per market who correctly estimated that Honeywell's Solstice[®] yf's global warming impact (GWP) is 99.9% lower than that of the previous refrigerant being phased out by the EU

Honeywell car air conditioning survey methodology

Survey findings are the result of an online study conducted among a sample of 2,501 respondents ages 18 or older who drive a car, of whom 501 were from the UK and 500 each from France, Germany, Italy and Spain. Survey respondents were selected from an online panel. Data collection occurred between 17 and 24 June 2015. The survey was conducted by ORC International.

Disclaimer: As survey respondents were selected from among those who have volunteered to participate in online surveys and polls, no estimates of sampling error can be calculated. All sample surveys and polls may be subject to multiple sources of error, including, but not limited to sampling error, coverage error, error associated with nonresponse, error associated with question wording and response options, and post-survey weighting and adjustments.